

Astara Capital Partners

Investors and Operators Partnering to Build Sustainable Value

About Us

Astara Capital Partners brings capital, sector expertise, and strategic resources to middle-market companies to build sustainable value and deliver exceptional outcomes. Investing in both healthy and challenged businesses alike, we leverage our network of operators and advisors to find value in opportunities that others overlook.

By partnering with strong management teams and collaborating with other stakeholders we help companies achieve their potential.

Why Astara?

1. We are an integrated team of operators and investors with deep experience in the middle market
2. We bring substantial resources to companies that may not otherwise be available
3. We make companies more valuable by improving their facilities, systems, people, and processes... rather than using excessive leverage
4. We have extensive experience partnering with entrepreneurial and family-owned businesses, as well as completing complicated carve-out transactions
5. We are good partners: many of our referrals come from former sellers and executives

Investment Criteria



Transaction Size:
Up to \$250M



Equity Investment:
\$10 - \$100M



Primarily
Control Equity



Revenue:
> \$40M



Platform Investments:
United States & Canada

Target Industries



**AEROSPACE
& DEFENSE**



**BUILDING
PRODUCTS**



**FOOD
PROCESSING,
DISTRIBUTION,
& EQUIPMENT**



**FOREST
PRODUCTS**



**INDUSTRIAL
MANUFACTURING,
DISTRIBUTION &
SERVICES**



**PACKAGING &
CONVERTING**

Transaction Types

- Buyouts
- First Institutional Capital
- Carve-Outs / Divestitures
- Restructurings & Bankruptcies
- Take-Private Transactions
- Recapitalizations

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