

ASTARA CAPITAL PARTNERS

Investors and Operators partnering to build sustainable value

Investment Strategy

Astara Capital Partners brings capital and strategic resources to middle-market companies in order to build sustainable value and deliver exceptional returns to its investors. Leveraging our network of operators and advisors, we find value in opportunities that others overlook due to complex factors that repel most private equity investors.

By partnering with exceptional management teams and collaborating with other stakeholders we breathe new life into companies and bring clarity to complexity.

Investment Criteria

Common and Preferred Equity
\$10-100mm per company
Enterprise Value up to \$250 million
Platform investments in the U.S. and Canada
Revenues > \$40mm

Target Industries

Astara's investment strategy is opportunistic and flexible; we have particular expertise in the following industries:

Aerospace & Defense	Food Processing, Distribution, Equipment
Building Products	Forest Products
Business & Industrial Services	Niche Manufacturing & Distribution
Energy Services	Packaging & Converting

Transaction Types

Buyouts	First Institutional Capital
Corporate Carve-outs / Divestitures	Recapitalizations
Take Private Transactions	Restructurings and Bankruptcies

Investment Team

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Astara is committed to being a good transaction partner to sellers and intermediaries and has an excellent track record of closing on the terms of its proposals

www.astaracapital.com